

Mitogenomes resolve the phylogeography and divergence times within the endemic New Zealand Callaeidae (Aves: Passerida)

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The biogeographical origins of the endemic birds of New Zealand (Aotearoa) are of great interest, particularly Palaeogene lineages such as Callaeidae, a passerine family characterized by brightly coloured wattles behind the beak and, in some cases, extreme sexual dimorphism in bill size and shape. Ancestral representatives of Callaeidae are thought to have split from their closest relatives outside New Zealand in the Oligocene, but little is known about the timing of divergences within the family. We present a fully dated molecular phylogeny of Callaeidae mitogenomes and discuss the biogeographical implications. Our results suggest that formation of Pliocene marine seaways, such as the Manawatu Strait, are likely to have played a significant role in the differentiation of North Island and South Island kōkako (*Callaeas* spp.) and saddlebacks/tieke (*Philesturnus* spp.).

ADDITIONAL KEYWORDS: extinct birds – island biogeography – phylogenetics – speciation.

INTRODUCTION

New Zealand (Aotearoa) has long played host to biogeographical debates, such as the relative contributions of vicariance and dispersal (Waters & Craw, 2006; Wallis & Jorge, 2018), the influence of geological history (Craw *et al.*, 2016) and the impacts of Pleistocene glaciations on the evolution, speciation patterns and distribution of biota (Rawlence *et al.*,

2019). New Zealand has variously been described as ‘Moa’s Ark’, in reference to lineages that were purported to be Gondwanan relicts, or as the ‘fly paper of the Pacific’ owing to the abundance of geologically recent lineages originating from long-distance dispersal (Wallis & Trewick, 2009).

Key to the debates on the origin of the biota of New Zealand is the extent of the Oligocene marine transgression, in which continental subsidence of Zealandia resulted in a dramatic marine inundation (Cooper, 1989). A complete ‘drowning’ in the late Oligocene/early Miocene ~23 Mya precludes a vicariant

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Gondwanan origin for any terrestrial or freshwater species. Geological evidence increasingly suggests the presence of at least some emergent land throughout this period (Mildenhall *et al.*, 2014); molecular evidence has been used both to support (Wallis & Jorge, 2018) and to challenge (McCulloch & Waters, 2019) the persistence of terrestrial land.

The role of the dramatic tectonic events during the Miocene onwards in determining present-day biotic distributions has also been the subject of extensive discussion. Uplift of the South Island Southern Alps ~5 Mya is correlated with radiations in plants, invertebrates, birds and fish (Wallis & Trewick, 2009; Craw *et al.*, 2019). Volcanic eruptions in the central North Island, most notably ~20 000 and 1850 years ago, significantly affected flora and fauna in the area, causing biological turnover events (McDowall, 1996; Trewick *et al.*, 2011) and marked population structure (Holzapfel *et al.*, 2002; Lloyd, 2003; Shepherd & Lambert, 2007; Chapple *et al.*, 2008; Bunce *et al.*, 2009).

Phylogeographical disjunctions across Cook Strait, which opened 500 000 years ago and separated the North and South Islands during interglacial high sea stands (Lewis *et al.*, 1994), also occur in many taxa, including but not limited to: fish and insects (Craw *et al.*, 2019), plants (Haase, 1992; Rawlence *et al.*, 2021), molluscs (Efford *et al.*, 2002) and birds (Miller & Lambert, 2006; Robertson & Goldstien, 2012; Boast *et al.*, 2019). At the same time, some genetic linkages straddle Cook Strait, notably in freshwater fish and marine invertebrates (Allibone, 2002; Apte & Gardner, 2002; Ayers & Waters, 2005; Apte *et al.*, 2007), reptiles (O'Neill *et al.*, 2008) and birds (e.g. Shepherd *et al.*, 2007). These linkages are sometimes associated with disjunctions across the central North Island, suggesting that older Pliocene marine seaways, such as the Manawatu Strait, might be the underlying cause of these north–south splits.

Pleistocene glacial cycles, beginning ~2.6 Mya, caused further significant changes to the landscape,

resulting in glacier-driven diversification in numerous vertebrate and invertebrate taxa (Bunce *et al.*, 2009; Rawlence *et al.*, 2012; Weston & Robertson, 2015; Wallis *et al.*, 2016; Weir *et al.*, 2016); the arrival of new avian lineages (Rawlence *et al.*, 2019); and dispersal across land bridges between the main islands of New Zealand (Greaves *et al.*, 2007; O'Neill *et al.*, 2008; Marshall *et al.*, 2009; Verry *et al.*, 2022). It is within a dynamic geological history that the ancestors of modern Callaeidae arrived in New Zealand.

Callaeidae (Sundevall, 1835) are an endemic New Zealand family of wattlebirds, which form an iconic part of the avian forest assemblage, although two of the five species in this group are now extinct (Fig. 1). The huia (*Heteralocha acutirostris* Gould, 1837) is perhaps the best known, owing to its striking sexual dimorphism in bill shape, the most pronounced of any known bird species (Tomotani *et al.*, 2021). Huia were an important taonga (treasured possession) for Māori, the indigenous people of Aotearoa (New Zealand), and their feathers are highly prized. Found only on the North Island, their numbers reduced rapidly after European arrival, and the species was declared extinct in the 1920s (Phillipps & Falla, 1963). Kōkako (*Callaeas* spp. Forster, 1788) and tīeke/saddlebacks (*Philesturnus* spp. Geoffroy Saint-Hilaire, 1832) were once widely distributed across both the North and South Islands, but deforestation and mammalian predation after human arrival reduced their numbers drastically. North Island kōkako (*Callaeas wilsoni* Bonaparte, 1850) are today limited to the northern half of the North Island and a few offshore islands. The South Island kōkako (*Callaeas cinereus* Gmelin, 1788) was declared extinct in 2008 (although a tentative sighting reported in 2007 was later accepted; Milne & Stocker, 2014). North Island kōkako have fleshy blue wattles; South Island kōkako were darker overall and had orange wattles that were blue at the

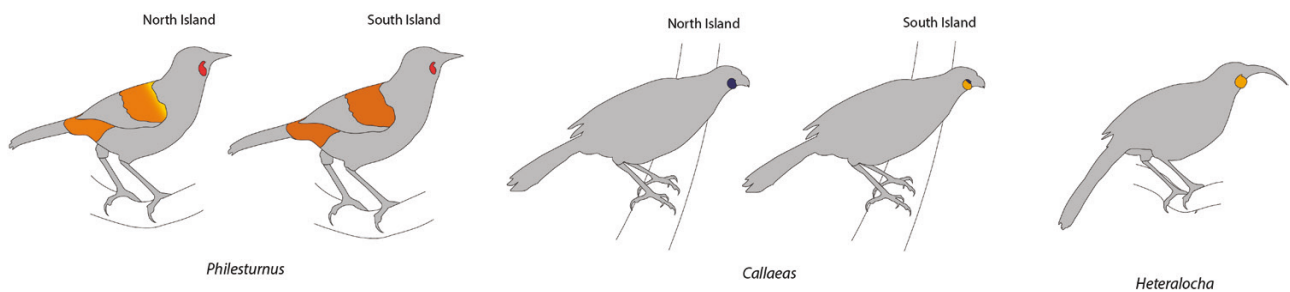


Figure 1. Callaeidae, or New Zealand wattlebirds, showing key phenotypic differences between North and South Island forms of *Philesturnus* and *Callaeas*. Differences in plumage between North and South Island *Philesturnus* are exaggerated for clarity.

base. North Island (*Philesturnus rufusater* Lesson, 1828) and South Island (*Philesturnus carunculatus* Gmelin, 1788) saddlebacks are now found only on offshore islands and predator-free fenced mainland ecosanctuaries (Hooson & Jamieson, 2003). The two species are morphologically similar, although North Island saddlebacks are slightly smaller, with larger wattles, and have a light band of colour in the 'saddle' (Fig. 1). The South Island saddleback has separate juvenile plumage not found in the North Island species. All five species have long been considered taonga by Māori, and conservation management of the three extant species is a top priority.

The wattlebirds have no close relatives outside New Zealand, which makes their taxonomic placement in Passeriformes difficult. They are currently thought to be most closely related to the cnemophiline birds of paradise in the Malesian islands, from which they diverged in the late Eocene or early Oligocene (34–39 Mya) (Barker *et al.*, 2004; Shepherd & Lambert, 2007). Evolutionary relationships within the family are also poorly known, partly because until recently, the North Island and South Island forms of kōkako (Murphy *et al.*, 2006) and saddlebacks (Gill *et al.*, 2010) were considered conspecific. Based on cranial morphology (and, subsequently, feeding habits), Burton (1974) considered the huia and the saddlebacks to be more closely related to one another than to the kōkako. Shepherd & Lambert (2007) attempted to resolve the branching order in the family but could not do so with their chosen nuclear markers, *Rag1* and *c-mos*. Using mitogenomes, Mackiewicz *et al.* (2019) supported the genus-level branching order hypothesized by Burton (1974).

Although their divergence from the cnemophiline birds of paradise and other close relatives, such as the hihi or stitchbird [*Notiomystis cincta* (Du Bus, 1839)], is estimated to be ~30 Mya (Driskell *et al.*, 2007; Irestedt & Ohlson, 2008; Gibb *et al.*, 2015; Oliveros *et al.*, 2019), the timing of divergences in the family is still unknown. Recent inclusion of Callaeidae in molecular phylogenies tends to be representative, and include only one member of the family (see Barker *et al.*, 2004; Ewen *et al.*, 2006; Driskell *et al.*, 2007; Gibb *et al.*, 2015; Selvatti *et al.*, 2015; Oliveros *et al.*, 2019). Consequently, as a result of these gaps in our knowledge, little has been written about the biogeographical origins of Callaeidae in general.

Here, we present the first complete molecular-dated phylogeny of Callaeidae using whole mitogenomes, including a new mitogenome of the South Island saddleback, *Philesturnus carunculatus*. We discuss the implications of estimated divergence times and examine the relationship of the wattlebirds to other New Zealand birds.

MATERIAL AND METHODS

For our study, we required mitogenome data from a South Island saddleback (*Philesturnus carunculatus*). These sequence data are available on GenBank (NC_029143.1; Gibb *et al.*, 2015), but the origin of the bird is listed as Tiritiri Matangi Island (Hauraki Gulf, North Island). To clarify the origin of that bird, a North Island saddleback (*Philesturnus rufusater*) from Kapiti Island was sequenced. Whole genomic DNA was extracted from blood using a MagJET Genomic Purification kit (Thermo Fisher Scientific), following the manufacturer's instructions. The mitogenome was amplified in two overlapping fragments using a KAPA LongRangeHotStartPCRkit (Sigma-Aldrich), following manufacturer's instructions and using the primer pairs F1 5'-GCTTCTTTCTCATTAAGAGGTGCT-3'/R1 5'-CTAAGCTGCAGATGGCTAGGG-3' and F2 5'-CAGCCATAGAAGGCCCAACA-3'/R2 5'-AGGTGGTTGTGGGCAGTATT-3'.

The PCR products were cleaned using a 1:1 ratio of magnetic beads. The fragments were pooled and sheared with a Bioruptor DNA sonicator, using 13 cycles of 30 s on and 30 s off. A double-stranded Illumina library was prepared, following Meyer & Kircher (2010), with an additional A-tailing step using Klenow fragments (New England Biolabs) after blunt end repair. The library was then sequenced on an Illumina Miseq run with a 2 × 150 bp paired-end set-up.

Sequence data were mapped following Dussex *et al.* (2021). Illumina adapters were removed using TRIMMOMATIC v.0.32 (Bolger *et al.*, 2014) with default settings. Reads were then mapped to the reference genome of *Philesturnus rufusater* (NC_029143.1) using BWA-MEM v.0.7.13 (Li & Durbin, 2010). Duplicates were sorted, indexed and removed from the alignments with SAMTOOLS (Li *et al.*, 2009). The generated BAM file was then imported into GENEIOUS PRIME v.2021.1.1 (<https://www.geneious.com>), and sequences were aligned using MUSCLE v.3.8.31 (Edgar, 2004). After aligning the two saddleback mitogenomes, we noticed that they were identical, indicating that NC_029143.1 is a North Island saddleback (*Philesturnus rufusater*).

In order to obtain mitogenome data for a South Island saddleback, we obtained and sequenced a *Philesturnus carunculatus* blood sample collected in 2009 on Ulva Island, off Rakiura/Stewart Island, under a permit from the New Zealand Department of Conservation (DOC; permit SO-23570-FAU). DNA extractions, library preparation, sequencing and alignment followed the same procedure as described above for the North Island saddleback sample. A consensus sequence was called for positions with coverage ≥5× using a majority consensus rule, with ambiguous and low-coverage positions called as undetermined (N). Finally, assembled sequences were inspected visually

to assess overall coverage and quality of the single nucleotide polymorphisms identified.

Publicly available sequences for the remaining members of Callaeidae were accessed from GenBank, along with 17 other passerines (Table 1). Sequences were imported into GENEIOUS PRIME, annotated using MITOS (Bernt *et al.*, 2013) and aligned with CLUSTALO v.1.2.4 (Sievers *et al.*, 2011) using default parameters. Preliminary investigations showed poor alignment in the control region, attributable to missing or incomplete sequence data for *Acanthisitta chloris* Sparrman, 1787, *Corvus moriorum* (Forbes, 1892) and both species of *Petroica* Swainson, 1829. This marker is also of questionable suitability in interspecific and deep-time phylogenies (e.g. Rawlence *et al.*, 2016; N. J. Rawlence, pers. obs.); hypervariability can cause poor phylogenetic resolution over long time scales and overestimation of divergence times (Duchêne *et al.*, 2011). Furthermore, control region duplications and rearrangements, common in passerines, can lead to conflicting phylogenetic topologies (Mackiewicz *et al.*, 2019). Therefore, we excluded the control region, including the duplicate control regions found in *Petroica*, *Poodytes* Cabanis, 1850 and *Notiomystis* Richmond, 1908 (in addition to the duplicate tRNA-Pro in *Notiomystis*).

Table 1. Species included in this study and associated GenBank accession numbers

Species	Accession number
<i>Acanthisitta chloris</i>	AY325307.1
<i>Callaeas cinereus</i>	NC_031350.1
<i>Callaeas wilsoni</i>	GCA_013398955.1
<i>Corvus corax</i> (California)	KX245138.1
<i>Corvus corax</i> (Holarctic)	KX245136.1
<i>Corvus frugilegus</i>	NC_002069.2
<i>Corvus hawaiiensis</i>	KP161620.1
<i>Corvus macrorhynchos</i>	NC_027173.1
<i>Corvus moriorum</i>	NC_031518.1
<i>Corvus splendens</i>	KY018687.1
<i>Gerygone igata</i>	NC_0229139.1
<i>Heteralocha acutirostris</i>	NC_031351.1
<i>Notiomystis cincta</i>	KC545400.1
<i>Nucifraga columbiana</i>	NC_022839.1
<i>Oriolus chinensis</i>	NC_020424.1
<i>Petroica australis</i>	NC_029141.1
<i>Petroica macrocephala</i>	NC_029142.1
<i>Philesturnus carunculatus</i>	This study
<i>Philesturnus rufusater</i>	NC_029143.1
<i>Pica pica</i>	HQ915867.1
<i>Poodytes punctatus</i>	NC_029138.1
<i>Prothemadera novaeseelandiae</i>	NC_029144.1
<i>Turnagra capensis</i>	KU158197.1

Sequence annotations and translations were checked visually, with areas of overlap between neighbouring features re-assigned such that priority was given to protein-coding genes over other features and to the beginnings of protein-coding genes (i.e. START codon) over their ends. Sequences were split into five partitions: first, second and third positions, tRNAs and rRNAs. The most appropriate substitution model and starting estimates for the proportion of invariant sites was determined using the Akaike information criterion implemented in JMODELTEST2 v.2.1.10 (Darrriba *et al.*, 2012) for protein-coding genes (GTR+I+G), tRNA (TVM+I+G) and rRNA (GTR+I+G). Phylogenetic trees were constructed using the maximum likelihood methods in RAXML v.8.2.11 plug-in for GENEIOUS (Stamatakis, 2006). Inference and dating of the final phylogeny were done in BEAST v.2.6.3 (Bouckaert *et al.*, 2014). Preliminary examinations comparing strict and relaxed clocks showed significant rate variation across branches (Drummond *et al.*, 2006); therefore, only analyses based on a relaxed, uncorrelated lognormal clock are reported. These analyses also showed that the tRNA, rRNA and first codon protein-coding gene partitions shared similar clock rates, which were dissimilar to the clock rates of the second and third codon position partitions. Thus, clock models of these partitions were linked, whereas the second and third position codons were left unlinked. The tree used a birth–death speciation prior.

Molecular dating depends on fossil calibration points, but these are rare in passerines. We followed Oliveros *et al.* (2019) in calibrating the split between suboscines (represented here by *Acanthisitta chloris*) and oscines (all other members of our phylogeny) with an indeterminate suboscine fossil of minimum age 27.25 Mya and maximum age 56.0 Mya. Another passerine calibration point exists in Corvidae, the Miocene fossil *Miopica paradoxa* Kurochkin & Sobolev, 2004, which we took advantage of with the inclusion of several corvids in the phylogeny. Based on this fossil, the minimum age given to the split between *Pica* Brisson, 1760 and *Corvus* Linnaeus, 1758 is 5.3 Mya, and the maximum is 23 Mya, following Scofield *et al.* (2017). We excluded *Corvus coronoides* Vigors & Horsfield, 1827 from our analysis because it has been found to be a chimeric sequence (Sangster & Luksenburg, 2021).

Analyses ran for 75 000 000 generations and were sampled every 1000 generations. The first 10% was discarded as burn-in. Results were assessed in TRACER v.1.7.1 (Rambaut *et al.*, 2018) to ensure effective sample size values > 200 and appropriate mixing. TREEANNOTATOR was used to calculate maximum clade credibility trees.

RESULTS

The RAXML analysis (Fig. 2) shows good support within Callaeidae (all nodes $\geq 99\%$) and over most of the tree, but only weakly places *Poodytes* as sister to Callaeidae (node support 41%) and *Notiomystis* as sister to *Petroica* (node support 40%). Our BEAST phylogeny (Fig. 3) places the divergence between Callaeidae and its relatives at ~ 27.17 Mya [95% highest posterior density (HPD) 19.44–38.94 Mya] and recovers kōkako (*Callaeas*) as the earliest diverging lineage, splitting from huia (*Heteralocha acutirostris*) and the saddlebacks (*Philesturnus*) ~ 10.87 Mya (95% HPD 6.50–19.51 Mya). A further split of huia from the saddleback lineage is estimated at 8.14 Mya (95% HPD 4.65–15.44 Mya). Divergences between North and South Island congeners occurred around the same time; the split in kōkako occurred at 2.70 Mya (95% HPD 1.32–5.50 Mya) and in saddlebacks at 2.56 Mya (95% HPD 1.34–5.29 Mya). The split between the saddlebacks supports the designation of NC_029143.1

as *Philesturnus rufusater* and not *Philesturnus carunculatus* as initially reported and excludes the possibility of the individual being a South Island saddleback relocated to Tirititi Matangi.

In the BEAST phylogeny, wattlebirds are placed sister to *Petroica*, diverging ~ 27.17 Mya. This clade groups with a lineage containing the stitchbird (*Notiomystis cincta*) and the New Zealand fernbird [*Poodytes punctatus* (Quoy & Gaimard, 1832)]. Strong statistical support is found at all nodes (Bayesian posterior probability > 0.99) except for the *Notiomystis* + *Poodytes* and the *Petroica* + Callaeidae nodes (Bayesian posterior probability 0.72 in both cases).

DISCUSSION

In agreement with previous studies, we find that Callaeidae diverged from other passerines during

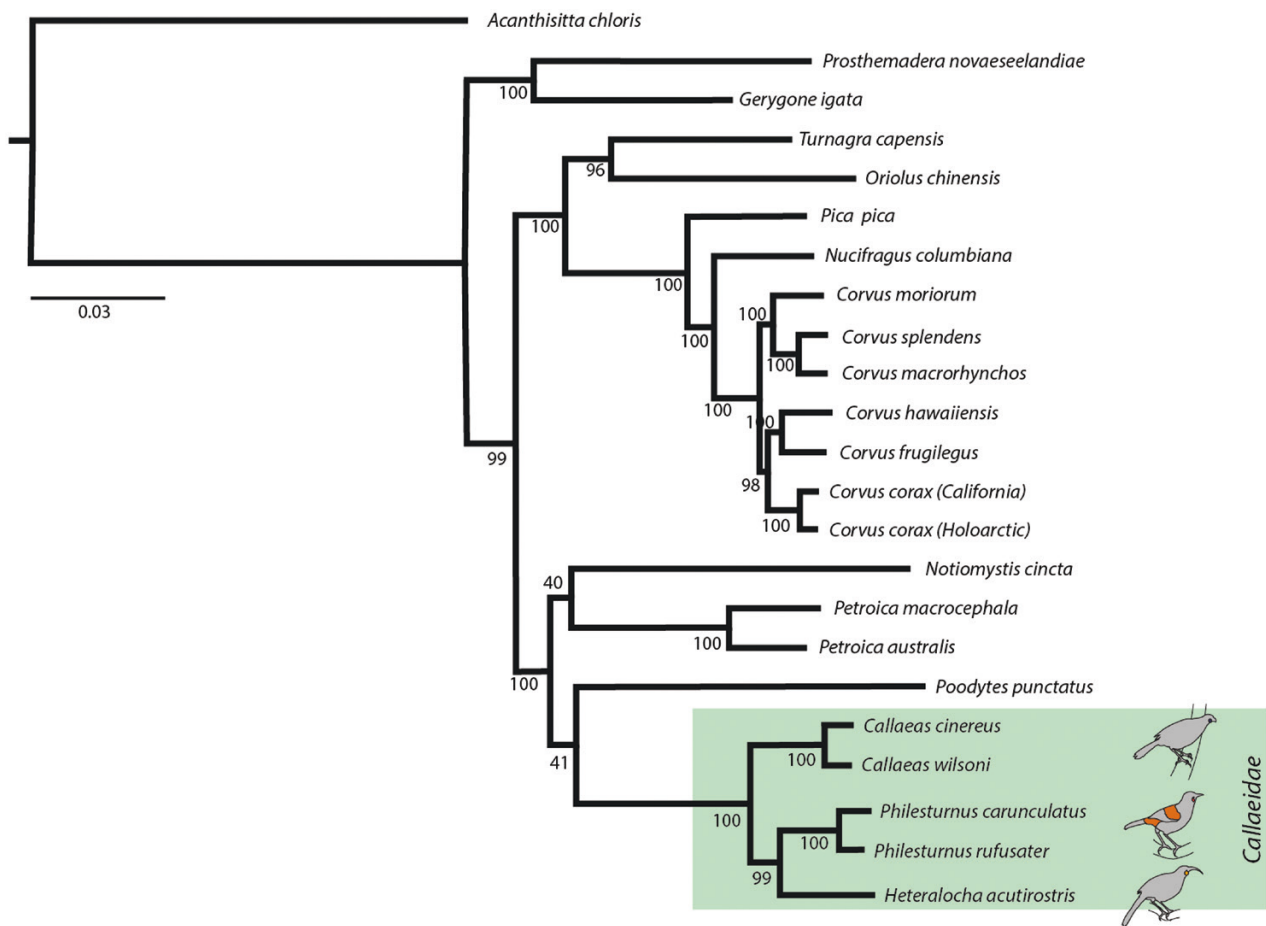


Figure 2. RAXML tree of Callaeidae mitogenomes, excluding the control region, showing different relationships and bootstrap support between Callaeidae (shaded green), *Notiomystis cincta*, *Petroica* spp. and *Poodytes punctatus*. Bootstrap support is shown at nodes.

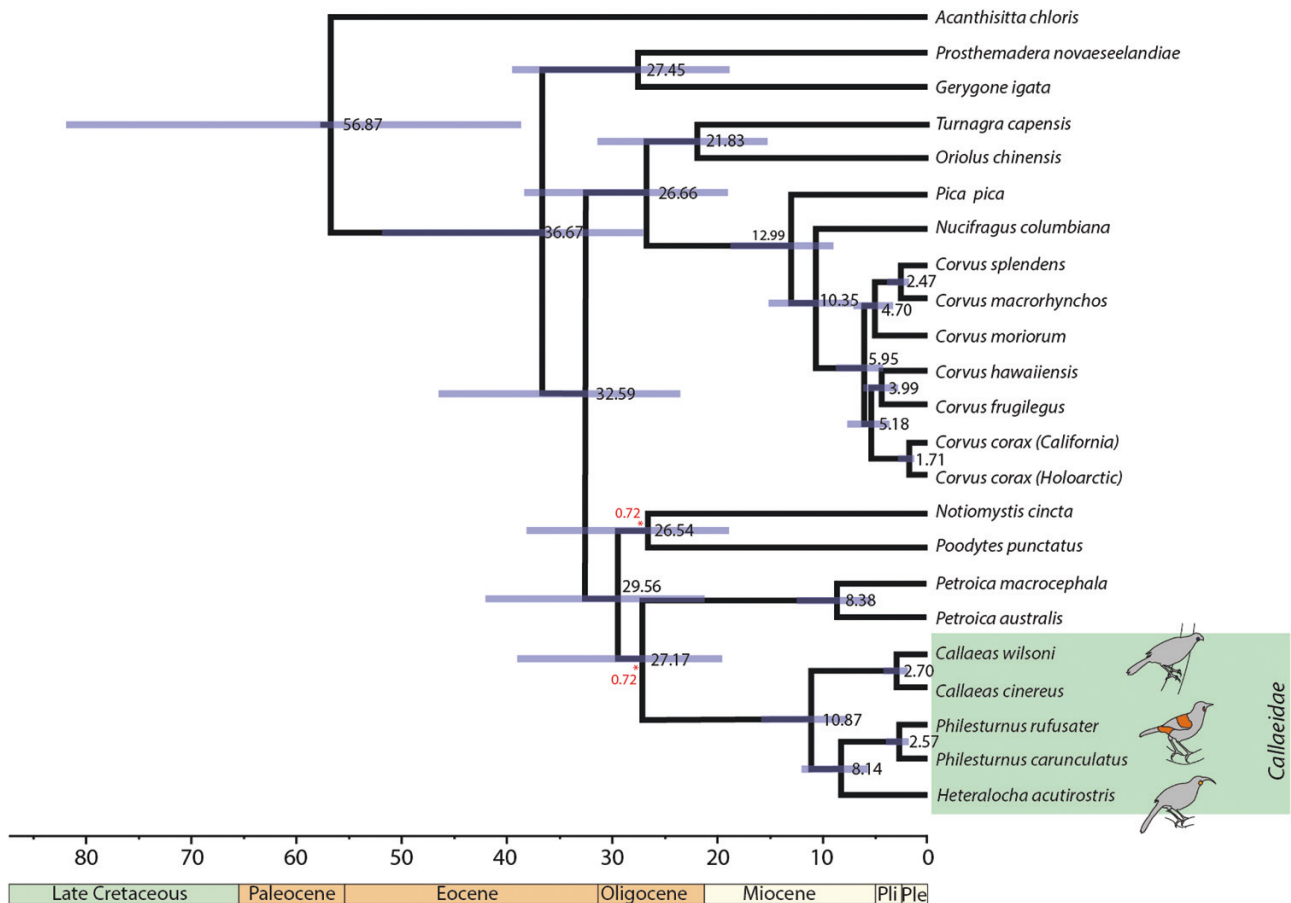


Figure 3. BEAST chronogram of Callaeidae and 17 other passerines, based on a relaxed lognormal clock and fossil calibrations from the studies by Oliveros *et al.* (2019) and Scofield *et al.* (2017). Time scale is in millions of years. Mean divergence dates are shown in black at nodes; bars represent posterior probability intervals. Bayesian posterior probability is one unless specified by a red asterisk.

the Oligocene. However, we find slightly different relationships between this family and other passerine lineages. Barker *et al.* (2004) and Lanfear & Bronham (2011) placed the wattlebird lineage as branching off before core Corvoidea, the former using two nuclear genes and the latter a supermatrix of 11 mitochondrial and three nuclear genes. Lanfear & Bronham (2011) placed the stitchbird with *Petroica* and the fernbird in a separate lineage, but could not resolve the nodes between Callaeidae, *Petroica* + *Notiomystis cincta* and *Poodytes*. Driskell *et al.* (2007), using a selection of nuclear and mitochondrial markers, found the stitchbird and wattlebirds to be sister taxa, and the lineage containing both was basal to *Petroicidae*. Close relationships between Callaeidae and *Petroica* are also found in the phylogeny of Irestedt & Olson (2008) based on two nuclear genes. Studies by Gibb *et al.* (2015) and Mackiewicz *et al.* (2019) used whole mitogenomes and placed the stitchbird and wattlebirds as each other's closest relatives, but did

not always have strong support at this node. Oliveros *et al.* (2019) used thousands of nuclear ultra-conserved elements and placed *Notiomystis* and Callaeidae as sister groups that were more closely related to *Petroica* than to *Poodytes*. The exact relationship between the wattlebirds and other passerines clearly depends on which data are used to build the phylogeny, and these relationships cannot be resolved using a small number of markers.

We note that *Notiomystis cincta*, *Petroica* and *Poodytes* share a duplicated control region not present in the Callaeidae. Exclusion of these sites in our analyses is likely to be driving the differences between our phylogeny and that of Gibb *et al.* (2015) (for a discussion on control region duplication in passerines, see Mackiewicz *et al.*, 2019). Inclusion of the control region in the alignment does improve RAXML node support slightly (see Supporting Information, Fig S1) but comes at the cost of poor alignment among most sequences. The topological discrepancies between

the RAXML and BEAST trees are therefore likely to be a reflection of the difficulty in determining these relationships with our chosen markers. Despite these uncertainties in the relationships to the outgroup, the phylogeny and dating in Callaeidae is robust, and we do not expect changes in the external nodes to affect these results.

We recover an Oligocene split of the Callaeidae from its closest relatives, here estimated as a mean age of 27.1 Mya, a slightly younger age than that reported in some previous studies (Driskell *et al.*, 2007; Shepherd & Lambert, 2007; Irestedt & Ohlson, 2008; Gibb *et al.*, 2015), but may be up to 38.94 Mya given the uncertainty in the sister taxon of Callaeidae across previously published phylogenies. Early Eocene New Zealand was rafting quickly away from Australia, although movement along the Alpine Fault, the main fault bisecting the South Island, had not yet begun (Kamp, 1986). The climate was warm to subtropical, and the vegetation was a blend of mangrove/wetland and rainforest (Pocknall, 1990; Lee *et al.*, 2012; Crouch *et al.*, 2020). By the beginning of the Oligocene, the climate began to cool, and southern beeches (*Nothofagus* Blume) began to dominate the forest. Cooling continued as subsidence and the marine inundation slowly ‘drowned’ New Zealand, reaching its peak at 23 Mya. Although the mean age of this divergence occurs during the ‘drowning’ period, suggesting that Callaeidae arrived before maximum inundation and survived through it, the range of the 95% HPD indicates that they might have arrived immediately after this period, as the area of landmass increased with tectonic uplift.

Divergences in the Miocene gave rise to the three genera of the family: initially, the kōkako (*Callaeas*) ~10.9 Mya, then the huia (*Heteralocha* Cabanis, 1851) and saddlebacks (*Philesturnus*) ~8.1 Mya. This period was characterized by the re-emergence of the New Zealand landmass after the Oligocene inundation, a warm climate and increasingly fire-prone forest composed of tall conifers and broadleaf angiosperms (Pole, 2014; McGlone *et al.*, 2016). Movement along the alpine fault was underway, and the tectonic activity initiated volcanism in northern New Zealand (Hayward *et al.*, 2001). We note with particular interest the near-simultaneous Pliocene–Pleistocene divergence of the North and South Island congeners (2.6 Mya in *Philesturnus* and 2.7 Mya in *Callaeas*).

Palaeogeographical reconstructions are associated with considerable uncertainty, given the dramatic tectonic events taking place during the Neogene. Therefore, the extent of the connections between ‘North’ and ‘South’ islands throughout the Miocene (and Pliocene) is not well known (for discussion, see Trewick & Bland 2012). Suggate *et al.* (1978) suggested single landmasses both before and after the Oligocene

drowning; some modern reconstructions also show a single landmass by the late Miocene, which was subsequently separated by formation of straits (Fig. 4A, B; King *et al.*, 1999; King, 2000). Other reconstructions suggest a persistent seaway separating the North and South islands throughout the Oligocene and Miocene, which narrowed in the Pliocene and Pleistocene (Fig. 4C; Bunce *et al.*, 2009).

These uncertainties make it difficult to speculate on the causes of the genus-level divergences in the family. Given the timing, it seems unlikely that the marine inundation, which was long past its ~23 Mya maximum, played a significant role. Volcanism in the northern parts of New Zealand might have created new habitats into which the ancestral lineage diverged, but continuing uplift would not have been likely to leave those habitats isolated. The Oligocene–Miocene transition, a period of cooling occurring at the boundary between the two periods (Steinthorsdottir *et al.*, 2019), might have caused habitat or niche shifts, facilitating radiation. Altogether, we cannot yet isolate any environmental or geological factor as a likely cause.

What can be inferred with greater confidence is that during the Pliocene and early Pleistocene, the North and South Islands were separated by a series of east–west seaways in the Wanganui–Manawātū area, namely the Kuripapango and Manawatu straits (Fig. 4; Trewick & Bland, 2012). These seaways were shallow, and ephemeral landmasses and islands might have provided connections between the North and South Islands before they ultimately closed by 1 Mya.

Two biogeographical hypotheses can therefore be proposed to explain the north–south patterns of divergence within *Philesturnus* and *Callaeas*: dispersal across an increasingly narrow seaway from North Island to South Island (Fig. 4C) or presence across proto-New Zealand and subsequent *in situ* divergence caused by isolation owing to the formation of marine straits (Fig. 4A, B).

In the first scenario, early divergence of the wattlebird family occurred on the proto-North Island during the Miocene. Progressive uplift caused the North Island to expand in a southward direction (Lewis *et al.*, 1994; Bunce *et al.*, 2009). Marine seaways became narrow enough ~3 Mya to permit dispersal, allowing the ancestral forms of the South Island kōkako and saddleback to colonize the South Island.

In the second scenario, ancestors of all three Callaeidae lineages (huia, kōkako and saddleback) were present on a proto-New Zealand consisting of a single landmass during the Miocene and were subsequently isolated by the subsidence of the Wanganui Basin and the formation of the Kuripapango and Manawatu straits during the Pliocene (Trewick & Bland, 2012), followed by the extinction of the huia on the South Island.

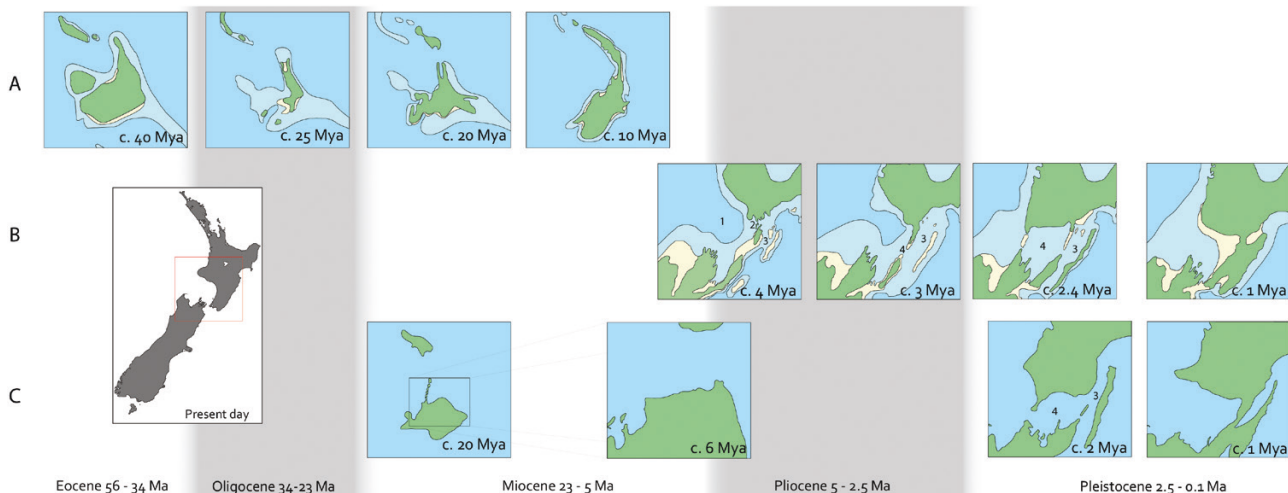


Figure 4. Palaeogeographical reconstructions of New Zealand. Land is shaded in green, coastal areas in light yellow, shallow sea in light blue, and deep sea in dark blue. Inset shows present-day map of New Zealand: (1) the Wanganui Basin; (2) the Kuripapango Strait; (3) the Ruataniwha Strait; and (4) the Manawatu Strait. Row A maps are adapted from GNS Science reconstructions based on the studies by King *et al.* (1999) and King (2000). Row B maps are adapted from the work of Trewick & Bland (2012) and are focused on the area outlined in red on the present-day inset. Row C maps are adapted from the study by Bunce *et al.* (2009); the ~20 Mya map shows the entire landmass, and subsequent ones are focused on the area outlined in the black bounding box. Background grey shading denotes changing geological periods.

An alternative third scenario, in which early divergence occurred on a proto-South Island during the Miocene, seems unlikely because it requires either that ancestral forms flew past a proto-North Island landmass from their presumed origin to reach a proto-South Island, or arrived on both landmasses but went extinct on the North Island.

Regarding the first scenario, dispersal over seaways would not typically be expected in a family of poor flyers; morphological observations in each genus emphasize weak flight muscles and powerful legs suited to hopping (Stonor, 1942). Indeed, observations of kōkako by Hay (1981) suggest that they can sustain powered flight over distances of only < 20 m, although they can glide for 150 m. Although populations of North Island kōkako have been established on offshore islands, the only naturally occurring offshore population is on Aotea (Great Barrier Island; Gill *et al.*, 2010), suggesting that these birds do not disperse over water commonly.

However, both species of saddlebacks established populations on offshore islands. North Island saddleback populations were found on Aotea, Hauturu (Little Barrier) and the Hen and Chicken Islands in northern New Zealand at the time of European arrival, the latter of which are > 12 km offshore (Gill *et al.*, 2010). South Island saddlebacks were found on D'Urville, Stewart and Stephens Islands. It is possible that these populations made their way onto these islands during the Pleistocene, when they

would have been connected to the mainland when sea levels dropped by 120 m (Newnham *et al.*, 2013). It is worth noting that North Island saddlebacks were observed to self-colonize Coppermine Island after the establishment of a population on Whatupuke Island, a distance of 150 m (Newman, 1980), supporting their capability of dispersal over water. Flightlessness can also evolve rapidly (e.g. Kirchner, 2012; Garcia-R *et al.*, 2014; Hume & Martill, 2019), and ancestral forms might have been better flyers, particularly given their original transoceanic dispersal.

If dispersal over an ever-narrowing strait was indeed the mechanism by which North Island populations of kōkako and saddlebacks found their way onto the South Island, this dispersal was probably continuous, supplemented by the existence of low-lying land in the 'gap' between North and South Islands throughout the Pliocene and Pleistocene, which might have served as stepping stones. A study by Murphy *et al.* (2006) using the mitochondrial control region showed little population structure in the North Island kōkako across their range. An analysis of microsatellite markers from museum skins also failed to detect population structure in huia (Lambert *et al.*, 2009), suggesting that these birds can disperse widely across suitable habitat.

Therefore, if this dispersal was continuous, we would not expect both kōkako and saddlebacks to diverge across the strait at exactly the same time, particularly if secondary contact of the lineages occurred over

Pleistocene land bridges. Such secondary contact has been suggested to explain molecular similarities between South Island and Stewart Island forms of *Kikihia* Dugdale, 1972 cicadas (Marshall *et al.*, 2009), for example, in addition to introgression in *Oligosoma* Girard, 1857 skinks from Whenua Hou (Codfish Island) into mainland forms (Greaves *et al.*, 2007). If dispersal was continuous, it is not clear how the populations would have diverged at all, suggesting that this scenario does not explain species distributions adequately. However, this argument assumes that suitable habitat was present on the low-lying land in the straits, which would facilitate their migration. Pleistocene land bridges might not have had extensive forest cover, given the contraction of forest during glacial cycles (Newnham *et al.*, 2013), and low-lying land in Pliocene seaways might have been sandbanks unsuitable for forest.

The second scenario, overland dispersal of the kōkako and saddlebacks followed by the creation of a significant barrier to dispersal beginning 3.5–4.0 Mya in the form of the marine seaways (e.g. Manawatu Strait), does not depend on the question of continuous or non-continuous dispersal. The seaways, as a barrier to dispersal, would prevent significant gene flow between the populations and facilitate speciation. The Kuripapango and Manawatu straits, even if narrower and shorter lived than previously estimated, were still wide (< 20 km) for the wattlebirds and would have been difficult to cross, particularly if no suitable forest habitat was present on the low-lying land above the seaways (Trewick & Bland, 2012; Rawlence *et al.*, 2021). If kōkako and saddlebacks were present across both North and South Island landmasses, then huia might also have been present on both, but went extinct on the South Island. The species is typically considered to have occurred only on the North Island, although some oral reports and traditions suggest that a small population might have been living in the Nelson/Marlborough area in the late 19th century (Phillipps & Falla, 1963). These reports have never been confirmed and are not mentioned in modern bird checklists (e.g. Gill *et al.*, 2010). Worthy & Holdaway (2002) mention that huia fossils are rare and suggest that they might have preferred habitats not well represented in current fossil deposits.

CONCLUSION

Speciation patterns in saddlebacks and kōkako might be explained by one of two hypotheses: parapatric speciation on a proto-North Island followed by migration across narrowing Pliocene straits; or allopatric speciation driven by the separation of the proto-North and proto-South Islands by Pliocene straits.

To test these hypotheses, some key pieces of evidence are needed, including fossil representatives of ancestral forms and clearer palaeogeographical reconstructions of Neogene New Zealand. Although Callaeidae are well represented in subfossil and pre-European archaeological midden (i.e. rubbish dump) deposits, the oldest fossils are Late Quaternary (< 30 000 bp) and therefore too young to elucidate Neogene divergence patterns (Brodkorb, 1978; Worthy & Holdaway, 2002). The age of the Callaeidae lineages suggests that they might be found among the passerines in the 16–19 Mya South Island St Bathans fossil deposit, in which case they were already present on the South Island before the opening of the Pliocene straits (A. Tennyson, pers. comm., 2021). The extent to which North and South Islands were isolated from or connected to each other during the early to mid-Miocene is also crucial to distinguishing between these hypotheses. If the northern and southern portions of proto-New Zealand were not connected in the mid-Miocene (Fig. 4B), a north-to-south pattern of evolution might be more likely, wherein North Island kōkako and saddlebacks dispersed across the Manawatu Strait to the South Island, where they diverged. If they were connected (Fig. 4), then all three species occurred across proto-New Zealand, were isolated after the creation of the Pliocene seaways, and subsequently diverged into North and South Island forms, with South Island huia becoming extinct before North Island huia. Until more geological or palaeontological evidence comes to light, it is not possible to choose confidently between these hypotheses.

It is also important to note that geographical isolation attributable to geological upheaval and formation of a physical barrier is not the only cause of speciation, merely one whose signature is relatively easy to detect. Reproductive isolation and allopatric speciation do not require a significant geological event, such as the formation of marine straits, but could be, for example, the result of unfavourable habitat between two populations. Speciation might also be driven by niche specialization (i.e. ecological divergence) as a result of changing biotic factors that leave little to no signal in the geological record. Such factors are perhaps behind the genus-level speciations in Callaeidae, which occur at geologically unexplained times.

This study contributes to a large body of work dedicated to understanding the unique biogeographical patterns of Aotearoa (New Zealand). Species-level divergences in the wattlebirds were likely to be driven by tectonic Neogene events, and although North and South Island forms of both kōkako and saddlebacks were long considered conspecific, they diverged between 2.5 and 3.0 Mya and are distinct lineages.

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DATA AVAILABILITY

Māori draw their whakapapa (genealogy) from the land and are interconnected with the plants and animals of Aotearoa. There is no cultural distinction between a living thing and its genetic data, especially for taonga (treasured) species, such as the callaeid birds. Therefore, the newly generated mitogenome will be stored in the data repository of Genomics Aotearoa at: <https://repo.data.nesi.org.nz/discovery/TAONGA-AGDR00023/>; access to these data is made available on the recommendation of the kaitiaki (guardians) of the sequence, Murihiku Ngai Tāhu, with whom the intellectual property associated with the data reside. Publicly available mitogenomes used in this study are available on GenBank (<https://www.ncbi.nlm.nih.gov/genbank>) and can be accessed with the accession numbers provided in [Table 1](#).

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SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article at the publisher's web-site:

Figure S1. RAxML tree of Callaeidae mitogenomes, including the control region, showing different relationships between Callaeidae, *Notiomystis cincta*, *Petroica* spp. and *Poodytes punctatus*. Bootstrap support is shown at nodes.